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**Harbin Bank Co., Ltd.**

**哈爾濱銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6138)**

**POLL RESULTS OF  
2016 FIRST EXTRAORDINARY GENERAL MEETING HELD ON  
22 JANUARY 2016**

The board of directors (the “**Board**”) of Harbin Bank Co., Ltd. (the “**Bank**”) announces that at the 2016 first extraordinary general meeting of the Bank held on 22 January 2016 (the “**EGM**”), the proposal as set out in the notice of the EGM (the “**Proposal**”) was duly passed by the shareholders of the Bank by way of poll.

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the circular for the EGM of the Bank dated 8 December 2015 (the “**Circular**”).

As at the date of the EGM, the number of issued Shares of the Bank was 10,995,599,553 Shares (of which 7,972,029,553 were Domestic Shares and 3,023,570,000 were H Shares), which was the total number of Shares entitling the holders thereof to attend and vote on the Proposal at the EGM. There were no restrictions on any Shareholder to cast votes on the Proposal at the EGM. A total of 36 Shareholders of the Bank and valid proxies holding an aggregate of 8,853,115,598 Shares with voting rights, representing approximately 80.52% of the total number of issued Shares of the Bank, entitling the holders thereof to vote at the EGM, were present at the EGM. The EGM was convened by the Board and chaired by Mr. Guo Zhiwen, the Chairman of the Bank.

The poll result of the Proposal at the EGM is as follows:

Special Resolution	Number of Votes (%)			Voting Result
	For	Against	Abstain	
To consider and approve (a) the Bank to issue Eligible Tier-2 Capital Instruments in accordance with the Issuance Plan (the details of which are set out in the Circular); and (b) to authorise the Board to decide on all matters relating to the issuance of Eligible Tier-2 Capital Instruments with absolute discretion, and to authorise the Board to delegate to the President of the Bank the authorisation to determine and handle all specific matters relating to the issuance of Eligible Tier-2 Capital Instruments in accordance with the specific circumstances at the time of issuance.	8,848,941,667 Shares (99.95%)	3,566,000 Shares (0.04%)	607,931 Shares (0.01%)	Passed

As not less than two-third of the votes from the Shareholders (including proxies) attending and having the rights to vote at the EGM were cast in favour of the Proposal, it was duly passed as a special resolution of the EGM.

The Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM. Jun He Law Offices, the Bank's PRC legal advisor, a Supervisor of the Bank and two representatives from the Bank's Shareholders were also the scrutineers for the vote-taking and vote-tabulation at the EGM.

By order of the Board of Directors  
**Harbin Bank Co., Ltd.**  
**Guo Zhiwen**  
*Chairman*

Harbin, the PRC, 22 January 2016

*As at the date of this announcement, the Board of Directors of the Bank comprises Guo Zhiwen, Liu Zhuo and Zhang Qiguang, as executive directors; Zhang Taoxuan, Chen Danyang, Cui Luanyi, Qin Hongfu and Ma Pao-Lin, as non-executive directors; Zhang Shengping, He Ping, Du Qingchun, Wan Kam To and Kong Siu Chee, as independent non-executive directors.*

\* *Harbin Bank Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*